

October 21, 2020

**To All Concerned Parties**

6-8-7 Ginza, Chuo-ku, Tokyo  
Frontier Real Estate Investment Corporation  
Takao Iwadou, Executive Director  
(Securities Code: 8964)

Asset Management Company:  
Mitsui Fudosan Frontier REIT Management Inc.  
Shintaro Ono  
Chief Executive Officer and Representative Director

Inquiries:  
Mitsui Fudosan Frontier REIT Management Inc.  
Teruyuki Hayashi  
Chief Finance Officer and Director  
Tel: +81-3-3289-0440

**Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds**

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has submitted a shelf registration statement of investment corporation bonds to the Kanto Local Finance Bureau today.

Overview of the Submitted Shelf Registration Statement

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|---|---|
| (1) Scheduled Amount to be Issued                   | : ¥100 billion  |
| (2) Subject of Shelf Registration                   | : Investment Corporation Bonds<br>(excluding short-term investment corporation bonds)   |
| (3) Submission Date of Shelf Registration Statement | : October 21, 2020  |
| (4) Scheduled Issue Period of the Bond              | : From the scheduled effective date of the submitted shelf registration statement (October 29, 2020) to the date elapsing two years (October 28, 2022)  |
| (5) Use of Funds                                    | : Acquisition of specified assets (which have the same meaning as stated in Article 2, Paragraph 1 of the Law Concerning Investment Trusts and Investment Corporation of Japan), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of leasehold and security deposits, payment for repairs and maintenance, payment of dividends, working funds, etc. |

Frontier Real Estate Investment Corporation website: <https://www.frontier-reit.co.jp/eng/>

## **Translation Purpose Only**

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