

February 7, 2014

**For Immediate Release**

6-8-7 Ginza, Chuo-ku, Tokyo  
Frontier Real Estate Investment Corporation  
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(Securities Code : 8964)

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**Notice Concerning Commitment Line Agreement**

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has decided to conclude a commitment line agreement. Details are provided below.

1. Rational for Establishment of Commitment Line

The Investment Corporation has decided to establish a commitment line in order to continuously secure stable financial ground in preparation of acquisitions of specified assets, refinancing risk, and others.

2. Details of Commitment Line

- ① Maximum Amount : ¥5,500 Million
- ② Lender : Mitsubishi UFJ Trust and Banking Corporation
- ③ Date of Agreement : February 7, 2014
- ④ Commitment Period : From February 7, 2014 to February 6, 2018 (4 years)
- ⑤ Collateral : Unsecured, Unguaranteed

3. Others

Regarding the loan repayment risk, there is no important change to the "Investment risks" description in the latest securities registration statement submitted on September 26, 2013.

Besides from the commitment line stated above, the Investment Corporation has established a commitment line with Sumitomo Mitsui Banking Corporation and Sumitomo Mitsui Trust Bank, Limited each with maximum amount of ¥3,000 Million, and a commitment line which was arranged by Sumitomo Mitsui Trust Bank, Limited with maximum amount of ¥5,500 Million. Total commitment line as of today is ¥17,000Million.

## **Translation Purpose Only**

This document is released to media organizations through the “Kabuto Club” (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

Frontier Real Estate Investment website : <http://www.frontier-reit.co.jp/eng/>

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