

Translation Purpose Only

August 17, 2017

To All Concerned Parties

6-8-7 Ginza, Chuo-ku, Tokyo
Frontier Real Estate Investment Corporation
Kazuichi Nagata, Executive Director
(Securities Code : 8964)

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Notice Concerning Extension of Commitment Line Period

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has extended the period of the commitment line agreement with Sumitomo Mitsui Trust Bank, Limited stated in the press release announced on September 29, 2015. Details are provided below.

1. Extension of the period of the commitment line agreement

Current period : September 29, 2019

Extended period : September 29, 2020

2. Outline of the commitment line agreement concluded on September 29, 2015

Purpose for Establishment of Commitment Line	The Investment Corporation has decided to establish a commitment line in order to continuously secure stable financial ground in preparation of acquisitions of specified assets, refinancing risk, and others.
Maximum Amount	¥4,500Million
Lender	Sumitomo Mitsui Trust Bank, Limited
Date of Agreement	September 29, 2015
Collateral	Unsecured, Unguaranteed

3. Overview of commitment lines (after this extension)

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
Mitsubishi UFJ Trust and Banking Corporation	5,500	February 7, 2014	February 6, 2021
Sumitomo Mitsui Trust Bank, Limited	4,500	September 29, 2015	September 29, 2020

Sumitomo Mitsui Banking Corporation	3,000	September 1, 2015	August 31, 2020
Mizuho Trust & Banking Co., Ltd.	2,000	February 14, 2014	December 13, 2020
Total	15,000	-	-

4. Others

There is no important change to the “Investment risks” description in the latest securities registration statement submitted on March 29, 2017.

This document is released to media organizations through the “Kabuto Club” (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

Frontier Real Estate Investment website : <http://www.frontier-reit.co.jp/eng/>

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