

November 30, 2015

To All Concerned Parties

6-8-7 Ginza, Chuo-ku, Tokyo
Frontier Real Estate Investment Corporation
Kazuichi Nagata, Executive Director
(Securities Code : 8964)

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Notice Concerning Extension of Commitment Line Period

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has extended the period of the commitment line agreement with Mizuho Trust & Banking Co., Ltd., stated in the press release announced on February 14, 2014. Details are provided below.

1. Extension of the period of the commitment line agreement

Current period : December 13, 2018

Extended period : December 13, 2019

2. Others

There is no important change to the "Investment risks" description in the latest securities registration statement submitted on September 29, 2015.

Besides from the commitment line stated above, the Investment Corporation has established a commitment line with Mitsubishi UFJ Trust and Banking Corporation with maximum amount of ¥5,500 Million, Sumitomo Mitsui Trust Bank, Limited with maximum amount of ¥4,500 Million, and Sumitomo Mitsui Banking Corporation with maximum amount of ¥3,000 Million. Total commitment line as of today is ¥15,000 Million.

[Reference: Outline of the commitment line agreement concluded on February 14, 2014]

1. Purpose of Establishment of Commitment Line

The Investment Corporation has decided to establish a commitment line in order to continuously secure stable financial ground in preparation of acquisitions of specified assets, refinancing risk, and others.

2. Details of Commitment Line

- ① Maximum Amount : ¥2,000 Million
- ② Lender : Mizuho Trust & Banking Co., Ltd.
- ③ Date of Agreement : February 14, 2014
- ④ Commitment Period : From February 14, 2014 to December 13, 2018(current period)(*)
- ⑤ Collateral : Unsecured, Unguaranteed

(*)Initial Commitment Period (December 13, 2017) was extended to current period as announced in the "Notice Concerning Extension of Commitment Line Period" dated November 20, 2014.

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Frontier Real Estate Investment website : <http://www.frontier-reit.co.jp/eng/>

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