

September 1, 2015

To All Concerned Parties

6-8-7 Ginza, Chuo-ku, Tokyo
Frontier Real Estate Investment Corporation
Kazuichi Nagata, Executive Director
(Securities Code : 8964)

Asset Management Company:
Mitsui Fudosan Frontier REIT Management Inc.
Hiroshi Tanaka
Chief Executive Officer and Representative Director

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Notice Concerning Commitment Line Agreement

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has decided to conclude a commitment line agreement. Details are provided below.

1. Purpose for Establishment of Commitment Line

The Investment Corporation has decided to establish a commitment line in order to continuously secure stable financial ground in preparation of acquisitions of specified assets, refinancing risk, and others.

2. Details of Commitment Line

- | | |
|---------------------|---|
| ① Maximum Amount | : ¥3,000 Million |
| ② Lender | : Sumitomo Mitsui Banking Corporation |
| ③ Date of Agreement | : September 1, 2015 |
| ④ Commitment Period | : From September 1, 2015 to August 31, 2018 |
| ⑤ Collateral | : Unsecured, Unguaranteed |

3. Others

There is no change to the "Investment risks" description in the latest securities registration statement submitted on March 26, 2015.

Besides from the commitment line stated above, the Investment Corporation has established a commitment line with Mitsubishi UFJ Trust and Banking Corporation with maximum amount of ¥5,500 Million, Sumitomo Mitsui Trust Bank, Limited with maximum amount of ¥3,000 Million, Mizuho Trust & Banking co., Ltd. with maximum amount of ¥2,000 Million, and a commitment line which was arranged by Sumitomo Mitsui Trust Bank, Limited with maximum amount of ¥5,500 Million. Total commitment line as of today is ¥19,000Million.

Translation Purpose Only

This document is released to media organizations through the “Kabuto Club” (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

Frontier Real Estate Investment website : <http://www.frontier-reit.co.jp/eng/>

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