

Translation Purpose Only

November 17, 2016

To All Concerned Parties

6-8-7 Ginza, Chuo-ku, Tokyo
Frontier Real Estate Investment Corporation
Kazuichi Nagata, Executive Director
(Securities Code : 8964)

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Notice Concerning Extension of Commitment Line Period

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has extended the period of the commitment line agreement with Mizuho Trust & Banking Co., Ltd. stated in the press release announced on February 14, 2014. Details are provided below.

1. Extension of the period of the commitment line agreement

Current period : December 13, 2019

Extended period : December 13, 2020

2. Outline of the commitment line agreement concluded on February 14, 2014

Purpose for Establishment of Commitment Line	The Investment Corporation has decided to establish a commitment line in order to continuously secure stable financial ground in preparation of acquisitions of specified assets, refinancing risk, and others.
Maximum Amount	¥2,000 Million
Lender	Mizuho Trust & Banking Co., Ltd.
Date of Agreement	February 14, 2014
Collateral	Unsecured, Unguaranteed

3. Overview of commitment lines

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
Mitsubishi UFJ Trust and Banking Corporation	5,500	February 7, 2014	February 6, 2020
Sumitomo Mitsui Trust Bank, Limited	4,500	September 29, 2015	September 29, 2019

Sumitomo Mitsui Banking Corporation	3,000	September 1, 2015	August 31, 2019
Mizuho Trust & Banking Co., Ltd.	2,000	February 14, 2014	December 13, 2020
Total	15,000	-	-

4. Others

There is no important change to the “Investment risks” description in the latest securities registration statement submitted on September 28, 2016.

This document is released to media organizations through the “Kabuto Club” (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

Frontier Real Estate Investment website : <http://www.frontier-reit.co.jp/eng/>

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