

October 20, 2014

To All Concerned Parties

6-8-7 Ginza, Chuo-ku, Tokyo
Frontier Real Estate Investment Corporation
Kazuichi Nagata, Executive Director
(Securities Code : 8964)

Asset Management Company:
Mitsui Fudosan Frontier REIT Management Inc.
Hiroshi Tanaka
Chief Executive Officer and Representative Director

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**Notice Concerning Submission of Shelf Registration Statement of
Investment Corporation Bonds**

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has submitted a shelf registration statement of investment corporation bonds to the Kanto Local Finance Bureau today.

Overview of the Submitted Shelf Registration Statement

- ① Scheduled Amount to be Issued : ¥100 billion
- ② Subject of Shelf Registration : Investment Corporation Bonds
(excluding short-term investment corporation bonds)
- ③ Submission Date of Shelf Registration Statement : October 20, 2014
- ④ Scheduled Issue Period of the Bond : From the effective date of the submitted Shelf Registration Statement (October 28, 2014) to the date elapsing two years (October 27, 2016)
- ⑤ Use of Funds : Acquisition of specified assets (which have the same meaning as stated in Article 2, Paragraph 1 of the Law Concerning Investment Trusts and Investment Corporation of Japan), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of leasehold and security deposits, payment for repairs and maintenance, payment of dividends, working funds, etc.

This document is released to media organizations through the "Kabuto Club" (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

Frontier Real Estate Investment website : <http://www.frontier-reit.co.jp/eng/>

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