

September 29, 2015

**To All Concerned Parties**

6-8-7 Ginza, Chuo-ku, Tokyo  
Frontier Real Estate Investment Corporation  
Kazuichi Nagata, Executive Director  
(Securities Code : 8964)

Asset Management Company:  
Mitsui Fudosan Frontier REIT Management Inc.  
Hiroshi Tanaka  
Chief Executive Officer and Representative Director

Inquiries:  
Mitsui Fudosan Frontier REIT Management Inc.  
Akiko Kaito  
Chief Finance Officer and Director  
Tel: +81-3-3289-0440

**Notice Concerning Commitment Line Agreement**

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has decided to conclude a commitment line agreement. Details are provided below.

1. Purpose for Establishment of Commitment Line

The Investment Corporation has decided to establish a commitment line in order to continuously secure stable financial ground in preparation of acquisitions of specified assets, refinancing risk, and others.

2. Details of Commitment Line

- |                     |   |
|---------------------|---|
| ① Maximum Amount    | : ¥4,500 Million                                |
| ② Lender            | : Sumitomo Mitsui Trust Bank, Limited           |
| ③ Date of Agreement | : September 29, 2015                            |
| ④ Commitment Period | : From September 29, 2015 to September 29, 2018 |
| ⑤ Collateral        | : Unsecured, Unguaranteed                       |

3. Others

There is no change to the "Investment risks" description in the latest securities registration statement submitted on March 26, 2015.

The existing commitment line agreement concluded with the above lender, which was announced on September 28, 2012, is cancelled due to conclusion of the commitment line agreement stated above.

Besides from the commitment line stated above, the Investment Corporation has established a commitment line with Mitsubishi UFJ Trust and Banking Corporation with maximum amount of ¥5,500 Million, Sumitomo Mitsui Banking Corporation with maximum amount of ¥3,000 Million, and Mizuho Trust & Banking co., Ltd. with maximum amount of ¥2,000 Million. Total commitment line as of today is ¥15,000Million.

## **Translation Purpose Only**

This document is released to media organizations through the “Kabuto Club” (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

Frontier Real Estate Investment website : <http://www.frontier-reit.co.jp/eng/>

### **Disclaimer**

This information was originally publicized in the original Japanese language and has been translated for reference purposes only. Frontier Real Estate Investment Corporation guarantees neither the completeness nor the accuracy of this English translation. For complete and accurate information, please refer to the press release in Japanese. In addition, this press release is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in the Investment Corporation. Investment decisions are made at the investor’s sole discretion and responsibility and are made at their own risk. The Investment Corporation and its affiliates disclaim any responsibility or liability for the consequence of investment in the Investment Corporation.